

University of North Carolina Office of Sponsored Research



Quick Steps for Certifying a Proxy Effort Statement

- 1. Login to ecrt at https://ecrt.unc.edu
- 2. Use your Onyen/password



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3. Click 'Continue' to procede to the Home Screen

Welcome to ecrt

At the University of North Carolina, we have recently upgraded to version 5.1 of the ecrt application. At UNC, our effort reporting process has been simplified and standardized as a result of this upgrade. The ecrt system is designed to help you comply with the provisions of UNC's effort reporting policies, federal policy OMB Circular A-21 section J.10, the Uniform Guidance, NH Salary Limitation on Grants, and other relevant agency policies that govern the need to provide certification of an individual's effort pursuant to his/her sponsored and non-sponsored programs. Faculty and staff are required to complete and submit an Effort Certification Statement for review and approval by a user's respective deadline.

Please click the 'Continue' button to access your redesigned home page!







4. When a Proxy relationship has been established, Effort Statements in need of certification will appear on the 'Statements Awaiting Certification' tab with a blue figure icon to the right of the statement owner's name. Click on the statement owner's name, the due date, or the status of the Proxy to access the Effort Statement.

				<u> </u>	elcome, Molly	Kelley Sign (Dut I Ent	er Search Criteria	J
Home	Certify	Manage	Reports Adr	ninistration	Links				
Work List	for Molly Ke	lley							
Welcome to the statements, pro description.	ecrt effort reporting cessing statements	system. The tabs below , or following up on outst	ist all of the effort certification t inding statements. To view an	asks that requir d resolve the sp	e your attention becific task, sel	n - whether it is co ect the link in the	ertifying task		
Stater	ents Awaiting Ce	ertification (3)							
Stater	ents Awaiting Ce atements	ertification (3)							
Stater Effort St Statement O	atements Awaiting Contents	ertification (3) Depa	rtment	Period		Due Date	Туре	Status	
Staten	atements Awaiting Co atements	ertification (3) Depa	rtment 00-Office of Sponsored Resea	Period arch FY 201	5 EPA	Due Date 3/1/2016	Type Base	Status	ed

- 5. It is possible to navigate between Effort Statements by using the work list of the Effort Statement page. If there are multiple statements in the work list, then more than one can be selected at a time by holding the 'CTRL' button and selecting statements of using the white 'Select All' icon.
- 6. In the box to the right, statements are organized as 'Needing Certification', 'In Progress', and 'Historical'. A star indicates Effort Statements of the relevant status exist for the statement owner.

[-] Effort Statement Instructions				
Work List				
 Statements Requiring Certification 		🏹 🇞 Johnson, Jack	- 720182899	
Kelley, Molly	Office of Sponsored Research - 62	Statement Owner Effort Statements	Se ./	
Johnson, Jack	Office of Sponsored Research - 62	 Needing certifi 	ication *	
		Base	3/1/2016	d Ready for Certification
		✓ In progress ★	_	
		Base	4/7/2016	In Progress
		Historical		
In Progress				
Recently Completed				





7. When the correct Effort Statement is selected, review the Effort Statement to verify that payroll and/or cost share charges are reasonable and applicable to the activites performed. There will be a not that you are setup as a proxy certifier for this statement

WARNING - You cannot certiny this Enort statement because you only have the right to save other users' Statements.	
INFO - Molly Kelley - 723499878 is currently setup as a proxy certifier for this statement.	
• • • • • • • • • • • • • • • • • • •	
Project IDs [-]	Payroll
Sponsored	
A04-0515 U.S. Army Research Office for the Conduct of Special Staff Research	
5035869 SUBACCT:0008	25
Award Total:	25
A11-0030 Carolina Population Center	
5030669 SUBACCT:RESEARCH SER	50
Award Total:	50
Sponsored Total:	75
Ion Spansored	
0000000 Non-Sponsored payroll transactions	12
	12

8. Click the 'Select veryone in this work list' icon to see all of the effort statements simultaneously.

[-] Effort Statement Instruction	s				
Work List Statements Requiring Certification			🗞 Johnson, Jack - 72	0182899	
Kelley, Molly	Office of Sponsored Research - 62	II.	 Statement Owner Effort Statements * 		
Johnson, Jack	Office of Sponsored Research - 62	11	 Needing certificati 	on 🛪	
		11	Base	3/1/2016	Cartification
			 In progress * Base Historical 	4/7/2016	🍶 In Progress
In Progress Recently Completed					





9. Click 'Check All' at the bottom to automatically check the certify box for the lines of all the effort statements.

Due Date: 3/9/2016 Status:	Ready for Certification						
						<u>\$ Value</u>	
		Payroll	Cost Share	Computed Effort	Certified El	llort	Certify?
		25%	12%	37%	0	37 %	
	Award Total:	25%	1296	37%		37%	
		50%	0%	50%	0	50 %	10
	Award Total:	50%	0%	50%		50%	
		/ 5%	12%	8/7a		8/%	
		12%	0%	12%	0	12 %	10
		12%	0%	12%		12%	
		87%	12%	99%		99%	13
							Save

10. Click 'Certify Checked' to certify all the effort statements simultaneously.







11. Read the certification attestation statement and click 'I Agree' to complete the certification. All the certifiers will be listed on the attestation statement.

Attestation							
Covered Individual	Statement Type	Period of Performance	Certified Lines				
Molly Kelley - 723459878	Base	07/01/2014 to 06/30/2015	You have certified all lines to which you currently have access.				
Marybeth Therese Lavrakas - 703788438	Base	06/29/2015 to 12/27/2015	You have certified all lines to which you currently have access.				
I certify the salary charged, salary transfers processed and effort certified this period reasonably reflect the work performed in the designated period, and that I have sufficient technical knowledge and/or I am in a position that provides me with suitable means of verification that the work was performed.							
I Agree							