SBIR-STTR Letter of Intent Form

Instructions and Field Definitions

# **Table of Contents**

Example Form	1
Part 1 – General Information	2
Entity Information	
Project Information	
Part 2 – Project Use Information	2
Research Subjects	
Program Type	
Part 3 – Administrative Information	2
Prime Awardee	
Part 4 – Documentation Information	
Attached Documents	
Part 5 – Compliance Information	3
Certification Statement	
Part 6 – Required Signatures	3
Principal Investigator Signature & Administrator Signatures	
Appendix A – Adobe Signatures	4
Step by step instructions on certifying and validating signatures in Adobe	

3

Subrecipient Letter of Intent Form – Instructions and Field Definitions

## PART 1. GENERAL INFORMATION

## **INSTUTITE INFORMATION**

1. Prime Awardee's Legal Name

Enter the full name of the external entity

2. Prime Awardee's (PA) DUNS

Enter PA's DUNS number

3. UNC Lead PI

Name of UNC's lead PI

4. PA Lead PI

Name of PA's lead PI

5. UNC's IPF Number

Enter the RAMSeS Internal Processing Form (IPF) number

6. PA Identifier

Enter the PA's unique identifier for their entity

## **PROJECT INFORMATION**

7. Project Title

Enter the name of the project

8. Federal Awarding Agency

Enter the legal name of the prime awarding agency

9. **RFA/RFP Solicitation Number** 

Enter the sponsor proposal number that the prime award is associated with

- **10. Total Estimated Cost for Project Period**
- **11. Project Dates**

Enter the start and end date for the Subagreement

# **PART 2. PROJECT USE INFORMATION**

## 12. Research Subjects

Indicate if this research contains human and/or animal research subjects

## **13. Indicate Program Type**

Select if this is an SBIR or STTR program

Subrecipient Letter of Intent Form – Instructions and Field Definitions

## PART 3. ADMINISTRATIVE INFORMATION

14. Name/Title

Enter the name and title of the PA's administrative contact

15. Address

Enter the administrative address for the PA's administrative contact

16. Phone

Enter the administrative phone number for the PA's administrative contact

17. Email

Enter the main administrative inbox email for the PA's administrative contact

**NOTE:** UNC's administrative and institution information is already entered on the form.

## **PART 4. COMPLIANCE INFORMATION**

#### **18. Certification Statement**

When signed, the submitters are agreeing that this statement is accurate

## **PART 5. DOCUMENTATION**

## **19. Attached Documentation**

Select all the documents that are attached to this Letter of Intent

## **PART 6. REQUIRED SIGNATURES**

#### 20. UNC's PI Signature

A signature box is provided for the PI to sign, which indicates that they are aware of and approve this submittal

#### **21. Administrative Signature**

A signature box is provided for the appropriate administrator to sign, which indicates the institute's knowledge and approval of this submittal

#### 22. Submit Button

This button is ONLY to be used this when the form is signed electronically

**NOTE:** Signatures must be certified in Adobe before the form can be signed see Appendix A for instructions.

Subrecipient Letter of Intent Form – Instructions and Field Definitions

## **Appendix A – Adobe Signatures**

#### **Creating Signatures**

Find out how to create your signature and replace it if needed.

#### **Certificate based signatures**

Follow these steps to sign PDF files with certificate-based digital IDs. Adobe Acrobat helps you set up certificate-based signatures, use them to sign PDF files, and validate PDF files you receive from others.

#### Fill and sign PDF forms with Acrobat DC

Learn how to fill out PDF forms with different types of data and sign using a variety of signature methods in Adobe Acrobat DC.