Presented by

David Paul  
*Assistant Vice Chancellor of Research*  
Office of Sponsored Research (OSR)

Andy Johns  
*Associate Vice Chancellor of Research*  
Office of the Vice Chancellor for Research

Panel Q & A:
- **Brian Bertlshofer** - Director of Cost Analysis & Compliance, OSR
- **Amanda Chang** - Assistant Director of Operations, OSR
- **Jenifer Gwaltney** - Director of Sponsored Projects Accounting, OSR
- **Jennifer Teixeira** - Sr. Director of Research Administration, OSR
- **Ben Wright** - Director of Research Core Development, OSR
AGENDA

- Message on VCR Transition
- Training Updates
- Subcontracting Update
- Research Core Resources
- OSR Rebranding
- PACT Rollout
- RAM Reports – Coming Soon
- Q&A (time permitting)
Interim Vice Chancellor for Research

Penny Gordon-Larsen
Training Updates
RAFTs – Research Administration Forum & Training Sessions

Upcoming session

• Thursday, April 21 | 1:00 – 2:00 PM

Topics

• Cash Advance and Closeout Guidance

https://research.unc.edu/sponsored-research/train/rafts/
Carolina RAPiDs

Next Release Coming Soon

- **Course 5 | Sponsored Projects Management**
  *Module 1 – Proposals*

https://research.unc.edu/2019/10/01/welcome-to-carolina-rapids-training/
New Research Proposal Playbook Section

State Sponsors Proposal Section
Follows the same layout as the others to include: Process maps, Keywords/Budgeting Guidance, Tips & Tricks and FAQs.

https://research.unc.edu/sponsored-research/resources/osr-research-playbooks/
Just Released

- **Ledger 4 Clinical Trial Guidance**
  
  *New online form to request ledger 4 clinical trial date changes (including closeout)*
  
  [https://research.unc.edu/sponsored-research/forms/ledger-4-date-change-request/](https://research.unc.edu/sponsored-research/forms/ledger-4-date-change-request/)

Coming Soon

- **Subagreement Webpage**
10th Annual Symposium for Research Administrators

SAVE THE DATE
August 11 - 12
Hybrid Event

https://symposium.web.unc.edu/
Subcontracting Updates
Subcontracting Updates

CHALLENGES
PLAN OF ACTION
NEW WEB RESOURCES
TRANSPARENCY
OSR TOWN HALL

Research Core Development
Meet the Team

Ben Wright
bwright11@email.unc.edu

Meghan Kraft
Meghan_kraft@med.unc.edu

Director of Research Core Development

Director of Research Core Strategy
Initial Plans & Focus

• Engagement
• Business Development
• Surveys of Equipment
• Surveys of Resources
• Rate Consultations
OSR Rebranding

Office of Sponsored Programs

Effective July 1st
OSR TOWN HALL

PACT Update
PACT Update

• Partnership between departments and central office to support/enhance research administration

• SPS Currently Contacting Departments

Proposal Award Communication & Teamwork

SPS annually renews PACT

SPS initiates PACT

SPS uploads PACT

SPS/Depts (+SPO) sign PACT
RAM Reports Update

New “My Resource” option coming soon!
OSR Leadership Q&A